## (December 2017)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service		1	See separate instructions.					
Part I Reportin	a Issuer	SHIRITAN						
1 Issuer's name	9	2 Issuer's employer identif	2 Issuer's employer identification number (EIN)					
					\$ \$			
Kite Realty Group Trust	š	11-37157	11-3715772					
3 Name of contact for	additional information	4 Telephon	e No. of contact	5 Email address of contact	5 Email address of contact			
				n				
Daniel R. Sink	0.000000000 or 9000 00000	dsink@kiterealty.com						
6 Number and street (c	or P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state	7 City, town, or post office, state, and ZIP code of contact			
00.0 14 11 0 0 0	4400							
30 S. Meridian St., Suite 8 Date of action	1100	Indianapolis, IN 46204	Indianapolis, IN 46204					
O Date of action		9 Olass	ification and description					
01/13/17, 04/13/17, 07/13	1/17 10/13/17							
10 CUSIP number	11 Serial number(		stock, \$0.01 par value  12 Ticker symbol	13 Account number(s)				
		8.6		,				
49803T300			KRG					
Part II Organiza	tional Action Attac	ch additional	statements if needed. S	ee back of form for additional que	stions.			
				ate against which shareholders' owner	187			
the action ► Cash	payments to shareho	olders that wi	II be considered a return o	f capital (distribution exceeds curre	nt and accumulated			
earnings and profits). T	he cash payments we	re made duri	ng 2017 on the following o	dates:				
1) Distribution paid 01/1	3/17 for shareholders	of record on	01/06/17					
2) Distribution paid 04/1	3/17 for shareholders	of record on	04/06/17					
3) Distribution paid 07/1	3/17 for shareholders	of record on	07/06/17					
4) Distribution paid 10/1	3/17 for shareholders	of record on	10/06/17	The second secon				
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7								
*				Wester Wester Wester and Control				
E				restrict all the control of the cont				
				rity in the hands of a U.S. taxpayer as	an adjustment per			
				ve payments is as follows:				
				distribution treated as return of capi				
				distribution treated as return of capi				
				distribution treated as return of capi				
4) Distribution paid 10/1	3/17: \$0.073437 per sr	iare reduction	n in basis (amount of the c	distribution treated as return of capi	:ai)			
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			William and					
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Was and the same of the same o								
16 Describe the calcul	ation of the change in b	asis and the c	data that supports the calcu	lation, such as the market values of se	curities and the			
				nted using a return of capital percen				
the following:	no per share readello	iiii basis ac.	Scribca above was calcula	aced doing a retain or cupital percent	age acrived from			
	ons paid on common	stock less Ea	rnings and Profits (F&P) a	associated with common stock	200			
2) Denominator: Distrib			iningo ana rromo (Ear ) e	associated With Common Stock	-22			
3) Quotient: Return of c			24.2767%					
		750000000000000000000000000000000000000						
Therefore, the calculation	on of each of the abov	e payments is	s as follows:					
1) Distribution paid 01/1	3/17: \$0.3025 per shar	e distribution	n x 24.2767% return of cap	ital percentage = \$0.073437 per shar	e			
2) Distribution paid 04/1	3/17: \$0.3025 per shar	e distribution	n x 24.2 <mark>767% return of cap</mark>	ital percentage = \$0.073437 per shar	e			
3) Distribution paid 07/1	3/17: \$0.3025 per shar	e distribution	n x 24.2767% return of cap	ital percentage = \$0.073437 per shar	е			
4) Distribution paid 10/1	3/17: \$0.3025 per shar	e distribution	x 24.2767% return of cap	ital percentage = \$0.073437 per shar				
For Paperwork Reduction	on Act Notice, see the	separate Inst	tructions.	Cat. No. 37752P	Form 8937 (12-2017)			

Form 89								Page 2
Part		Organizational Action (continu	ed)					
5369 95.3							M2 - 45	
		applicable Internal Revenue Code sec		(s) upon which the tax	treatmer	nt is based	<b></b>	
Interna	I Reve	enue Code Sections 301, 312, and 31	6			***************************************		
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<b>19</b> P	rovide	any other information necessary to im	plement the adjustmer	nt, such as the reporta	ble tax y	ear ▶ All o	f the above adiu	ustments
		ken into account by the shareholders		•				
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			West Inc.	2000 XXXIII NORMANI				TE BUILDING AND
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	CASH.		THE STATE OF THE S	The state of the s	- Innih rese	1623(4)0011		<del>ominionalia</del>
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	Unde	r penalties of perjury, I declare that I have e	examined this return, inclu	uding accompanying sch	edules and	d statements	, and to the best	of my knowledge and
Ciana	Dellei	, it is true, correct, and complete. Declaratio	n of preparer joiner than o	officer) is based on all info	rmation o	t which prep	arer has any know	ledge.
Sign Here		ture \ aul	\			1/1	5/18	
Here	Signa	ture >	JWWC		Date ▶	100	- 110	
	D	Daniel D. Civil			-	01.1.5=	1.1.	
<del></del>	Print	your name ► Daniel R. Sink Print/Type preparer's name	Preparer's signature	Frederic School of the	Title ▶ Date	Chief Fin	ancial Officer	PTIN
Paid		Joshua K. Malarsky, CPA	orgradulo	In rul	Julio	01/12/18	Check if self-employed	
Preparer		Firm's name KSM Business Serv	vices Inc	P4			Firm's EIN ▶	P01259516
Use C	niy	Firm's address ► P.O. Box 40857 In	The second secon	-0857			Phone no.	35-2123203 317-580-2000
Send Fo	orm 89	37 (including accompanying statement			evenue S	Service Oa		